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| TRANSMITTAL FORM (to be used for all correspondence after initial filing) | Application Number | 10/091,156 | RECEIVED JUN 08 2004 Technology Center 2600 |
| | Filing Date | March 4, 2002 | |
| | First Named Inventor | John G. Amery | |
| | Art Unit | 2673 | |
| | Examiner Name | Jeffrey J. Piziali | |
| Total Number of Pages in This Submission | 9 | Attorney Docket Number | BOEI-1-1035 |

| ENCLOSURES (Check all that apply) | | |
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| SIGNATURE OF APPLICANT, ATTORNEY, OR AGENT | |
|--|---------------------|
| Firm or Individual name | Black Lowe & Graham |
| Signature | |
| Date | June 1, 2004 |

| CERTIFICATE OF TRANSMISSION/MAILING | | | |
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| I hereby certify that this correspondence is being facsimile transmitted to the USPTO or deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on the date shown below. | | | |
| Typed or printed name | Sandra K. Duncan | | |
| Signature | | Date | June 1, 2004 |

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: John G. Amery et al.

Attorney Docket No. BOEI-1-1035

Serial No.: 10/091,156

Group Art Unit: 2673

Filing Date: March 4, 2002

Examiner: Jeffrey J. Piziali

Title: DISPLAY SYSTEM FOR PRODUCING A VIRTUAL IMAGE

RESPONSE TO OFFICE ACTION

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Technology Center 2600

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22315-1450

Dear Sirs:

This is filed in response to the Office Action mailed March 1, 2004. Please reconsider the pending application in view of the following amendments and remarks.

Amendments to the Claims begin on page 2 of this paper.

Remarks/Arguments begin on page 5 of this paper.